

SharePoint Column Permission

Please note that Column View Permission has to be activated before it can be used. For further reference, please see our [Product Installation Guide](#).

Further information is also available in our [FAQ](#).

Feature Introduction

Column Permission

Column Permission Enable or disable Column Permission	Enable or Disable Column Permission <input checked="" type="radio"/> Enable <input type="radio"/> Disable
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This function lets the administrator globally enable or disable or Column Permission settings configured with Column Permission in this list.

Permission Settings

Permission Settings Set form permission parts.	Permission Settings Name (Click to edit) Click to Delete Enable/Disable State
	You have not yet created any permission settings.
	Add Form Permission Settings

The Permissions Settings section gives the administrator an overview over all Column Permission settings already set up. Each settings part can be deleted, or enabled disabled. The status field display whether a settings part is enabled or disabled. To edit a Column Permission settings part click the name of the settings part which will open the settings page for the Column Permission settings part.

To add Column Permission settings, click the “Add Form Permissions Settings” link.

Import/Export Permission Parts

Import or Export

Import or export current settings as an xml file.



The new version of Column View Permission allows for importing and exporting permission parts. This function is based on XML files. Thus, creating similar permissions for different sites will be easier and less time consuming.

To import settings click the Import button. A popup window will open. There the administrator can either paste the XML file contents into the designated area, or browse for a file and upload it. After uploading the file the contents will be displayed in the area above the upload area. To confirm importing the XML file click the OK button. To abort importing the specified permission settings, click the Cancel button.

To export permission settings click the Export button. A popup window will open and display the XML file contents in the edit area. The administrator can then save the settings to any location and thus make it reusable in other lists. To abort exporting the settings, click the Cancel button.

Permission Settings Name

Permission Settings Name Enter a unique name for these permission settings	Enter a name for these Permission Settings: <input type="text"/>
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Name each Column Permission settings part. The settings part will be displayed with this name in the Permission Settings table in the main settings page for View Permission.

User/Group Selection Process

The User/Group selection process has been modified and improved compared to the previous version. One distinctive difference is that administrators are now able to specify in far more detail which users to include and which to exclude from the selection process. It also makes understanding the selection easier as both parts share the same interface.

The first selection lets the administrator decide if he wants to include all users, or if he wants to select a small group of users based on criteria that he specifies below.

Include People

Select people to whom you want to assign permissions

Select people type

- Select All Users
 Select Only the Following Users

Column View Permission now allows for specific selection of users and groups by filtering them by:

- a) Including/excluding anonymous users
- b) Input of user or group names
- c) Selecting user/group columns, as well as relative lookup fields in this list
- d) Looking up users from other lists and filter them based on conditions

a) Anonymous Users



The screenshot shows a control titled "Select/Unselect Anonymous Users" with a checkbox labeled "Include Anonymous Users". The checkbox is currently unchecked.

This allows the administrator to include anonymous users in the permission settings.

An anonymous user is used for public access to your Web Site.

Anonymous access allows anyone to visit the public areas of your Web sites while preventing unauthorized users from gaining access to your Web server's critical administrative features and private information.

b) Input of user and group names



The screenshot shows a control titled "Enter users/groups" with a large text input field. At the bottom right of the input field, there are two small icons: a magnifying glass and a document icon.

As in previous versions, Column View Permission provides a box to enter any user or group name. It also allows entering multiple users or groups, and as with the default user selection, the administrator can look up names or check the names entered into the box.

c) Selecting user/group columns, as well as relative lookup fields in this list

Choose columns containing users or user groups

Display any related columns (i.e. lookup columns)

User

Created By

Modified By

As in previous versions, Column View Permission provides checkboxes with all User/Group columns available. Checking these checkboxes will result in selecting the users which are contained within the selected column. This selection will filter the values in the column specified with the logged in user. The permissions are only set for items associated with the currently logged in user, but will not affect any other items.

The administrator can also select related columns, if the checkbox to display them is checked. This means that all user/group columns in the list that is looked up from will be available for selection.

d) Looking up users from other lists and filter them based on conditions

Choose user or group columns from another SharePoint list

Choose user/group columns from a different list:

Select a site: Global Home Select a list: ActiveDirectoryConfig

Select a column containing people or groups:

Created By

Modified By

Add condition

Enter a condition to determine the people or groups to which the permissions will be assigned:

[Insert column...] [Insert operator...] [Insert function...]

Function Help Tip

Test Condition Settings

[Add users from another list](#)

The process to select users from another list works in 3 steps:

1. Specify the list to look up from. To do so, the administrator has to firstly select the site on which the list is located. Note that only sites in the same site collection are available. All lists located on this site will be available for selection in another dropdown list.
2. Specify the User/Group columns that will be used to specify the users. These are to be selected through checkboxes, similar to the User/Group column selection in the original list. The difference is that all the users are pulled from the column regardless of the user who has logged in. Thus the settings will be the same for all items. Also, related columns are not available to select in these settings.
3. A final step is the ability to filter the users selected based on conditions.

Specify Selection Criteria Based on Conditions

We have introduced conditions to specify user and items even more precise, and thus providing an even more granular approach. The conditions sections have been added in two sections:

- a) For filtering users/groups from other sites
- b) For specifying the items that will be affected by the permission settings

a) The process to select users from another list works in 3 steps:

1. Specify the list to look up from. To do so, the administrator has to firstly select the site on which the list is located. Then all lists located on this site will be available for selection in a dropdown list.
2. Specify the User/Group columns that will be used to specify the users. These are to be selected through checkboxes, similar to the User/Group column selection in the original list.
3. Filter the results by specifying conditions. The conditions allow to build relationships between the User/Group columns and any other column existing in the list. This will effectively result in only selecting users who meet the conditions specified.

b) Specifying items that will be affected by the permission settings:

Form Permission Settings

Select permission settings:

Add Conditions

Enter a condition to determine the people or groups to which the permissions will be assigned:

[Insert column...] [Insert operator...] [Insert function...]

Function Help Tip

Test Condition Settings

By entering conditions, the administrator can specify for which items the permissions are set. The main difference to the user selection process is that these conditions are only based on the current list. There is no reference to other lists possible. Also, the selection process is not based on any associated columns with the user selection, but it takes direct effect.

Form Permission Settings

Form Permission Settings

Select permission settings:

Add Conditions

New Item Form:
Select columns to hide on the new item form (these columns will not be visible)

Approval Status
Attachments
Employee ID
Salary
Social Security Number
User

Add >

< Remove

Edit Item Form:
Select columns to grant edit or read-only access in the edit item form

Approval Status
Attachments
Employee ID
Salary
Social Security Number
User

Add >

< Remove

Select read-only columns

Add >

< Remove

Select hidden columns

View Item Form:
Select columns to hide on the display item form (these columns will not be visible)

Approval Status
Attachments
Employee ID
Salary
Social Security Number
User

Add >

< Remove

[Add permission settings](#)

In the new version of Column View Permission the administrator has the option to not only set the permissions for columns, but instead can specify what columns are accessible in what way for each form.

To set columns read-only, they have to be set as read-only in the Edit Item Form.

To set columns hidden, they have to be set as hidden in all three forms, meaning the New Item Form, the Edit Item Form and the View Item Form.

Column Permission and View Permission are working closely together. This means that columns hidden from certain users will have to be removed from a view if these users should be able to access this view. If a view contains these columns it will not be accessible to the users.

Example

In a list that keeps confidential information on HR, most companies will have to restrict access to certain fields.

Global Home > HR Department > HR Management
HR Management

New Actions Settings

Employee ID	Family Name	First Name	Phone	Mobile	Email	Date Of Birth	Social Security #	Passport #	Address	City	Joined on	Duration of Contract	On Probation Until	Contract Due Date	Department	Position	Reporting To	User	Comments
JR010608AD03	Jackson	Rachel	(8199) 500-6794	(8255) 859-9584	Jackson.Rachel@testcorp.com	7/7/1963	308-78-1766	121VB7HT	59 Casino Drive	Springfield	6/1/2008	60		6/1/2013	Administration	Manager	Michael Peters	Rachel Jackson	
DA010109PD19	Davis	Ashley	(8155) 550-8646	(8244) 595-3228	Davis.Ashley@testcorp.com	10/14/1984	422-60-7849	121JN9FGE	4 Kennedy Drive	Springfield	1/1/2009	36	4/1/2009	1/1/2012	Production&Development	Quality Assurance Analyst	James White	Ashley Davis	
TC010808PD14	Turner	Clare	(8155) 854-8501	(8233) 583-4237	Turner.Clare@testcorp.com	7/28/1978	618-38-5574	121LS54JX	74 Main Street	Springfield	8/1/2008	36	11/1/2008	8/1/2011	Production&Development	Developer	Daniel Lopez	Clare Turner	
BC150707MK05	Brown	Catherine	(8122) 517-3257	(8244) 216-4925	Brown.Catherine@testcorp.com	1/20/1965	074-50-0789	12120GVCG	69 Times Square	Springfield	6/15/2008	60		6/15/2013	Marketing	Manager	Michael Peters	Catherine Brown	
UK010109PD16	Lee	Kevin	(8122) 206-9647	(8244) 594-0298	Lee.Kevin@testcorp.com	2/23/1983	008-60-1919	121R6NFPN	60 Casino Drive	Springfield	1/1/2009	36	4/1/2009	1/1/2012	Production&Development	Developer	Daniel Lopez	Kevin Lee	
AP010708MK06	Anderson	Peter	(8133) 124-9690	(8255) 293-8381	Anderson.Peter@testcorp.com	5/11/1967	680-86-8856	121DLOYDE	60 Garden Road	Springfield	7/1/2008	36	10/1/2008	7/1/2011	Marketing	Assistant	Catherine Brown	Peter Anderson	
JM010708PD18	Johnson	Mary	(8155) 420-9327	(8244) 598-1958	Johnson.Mary@testcorp.com	6/8/1984	431-72-4648	121Z3JLP	9 Park Avenue	Springfield	7/1/2008	36	10/1/2008	7/1/2011	Production&Development	Quality Assurance Analyst	James White	Mary Johnson	
PH010608GM01	Peters	Michael	(8133) 271-0717	(8233) 710-4791	Peters.Michael@testcorp.com	9/21/1960	265-63-0983	1210IP3IQ	19 Greenview Terrace	Springfield	6/1/2008				General Manager	Owner		Michael Peters	
W3010608PD11	White	James	(8155) 197-6471	(8255) 710-4960	White.James@testcorp.com	5/26/1974	452-30-8128	1210RMBEZ	14 Park Boulevard	Springfield	6/1/2008				Production&Development	Manager	Michael Peters	James White	
S1010708AD04	Smith	John	(8122) 197-6471	(8222) 710-4960	Smith.John@testcorp.com	12/11/1964	488-04-3293	1213M4ULP	65 Main Street	Springfield	7/1/2008	36	10/1/2008	7/1/2011	Administration	Assistant	Rachel Jackson	John Smith	
G1010808MK08	Garcia	Isabella	(8155) 559-9317	(8222) 761-7310	Garcia.Isabella@testcorp.com	5/18/1968	764-46-6984	121AN3CY4	35 Main Street	Springfield	8/1/2008	36	11/1/2008	8/1/2011	Marketing	Assistant	Catherine Brown	Isabella Garcia	
PA010708PD13	Phillips	Angela	(8111) 102-1032	(8222) 151-1075	Phillips.Angela@testcorp.com	11/20/1977	006-42-9357	121D6X07M	59 Museum Road	Springfield	7/1/2008	36	10/1/2008	7/1/2011	Production&Development	Developer	Daniel Lopez	Angela Phillips	
JM010109MK09	Jackson	Mary	(8111) 438-4900	(8233) 370-3055	Jackson.Mary@testcorp.com	10/5/1968	529-66-8285	121437NRW	72 Station Square	Springfield	1/1/2009	36	4/1/2009	1/1/2012	Marketing	Sales Associate	Catherine Brown	Mary Jackson	
LS010609PD17	Lewis	Susan	(8122) 438-8667	(8244) 505-6711	Lewis.Susan@testcorp.com	11/30/1983	530-95-7093	121Z9QDM2	70 Lake Road	Springfield	6/1/2009	36	9/1/2009	6/1/2012	Production&Development	Developer	Daniel Lopez	Susan Lewis	
LP010708PD12	Lopez	Daniel	(8111) 559-8667	(8244) 525-9435	Lopez.Daniel@testcorp.com	3/30/1977	536-31-4783	1210FY2BI	12 Springfield Boulevard	Springfield	7/1/2008	36	10/1/2008	7/1/2011	Production&Development	Project Manager	James White	Daniel Lopez	
TM010808MK07	Taylor	Madson	(8144) 211-9067	(8299) 361-9966	Taylor.Madson@testcorp.com	8/5/1967	305-66-0545	121RNR8JW	18 Park Boulevard	Springfield	8/1/2008	36	11/1/2008	8/1/2011	Administration	Assistant	Rachel Jackson	Madson Taylor	
RA010808PD15	Rodriguez	Anthony	(8122) 831-1370	(8222) 491-1826	Rodriguez.Anthony@testcorp.com	1/17/1982	632-01-1179	121FV31DB	17 Park Avenue	Springfield	8/1/2008	36	11/1/2008	8/1/2011	Production&Development	Developer	Daniel Lopez	Anthony Rodriguez	
S3010109MK10	Smith	Jennifer	(8155) 250-1016	(8244) 492-8849	Smith.Jennifer@testcorp.com	12/8/1973	393-70-6868	121HQQ135	59 University Drive	Springfield	6/1/2009	36	9/1/2009	6/1/2012	Marketing	Sales Associate	Catherine Brown	Jennifer Smith	

The screenshot above illustrates this issue; here a lot of information is included that normal employees should not be able to change. Column View Permission is designed to provide a way to manage permissions for forms. It also provides the option to hide columns, or to set them as read-only.

So for the Edit Item Form all values can be changed, even though the user should not be able to see or changed all the information in this form.

HR Management: JR010608AD03

OK

Cancel

 Attach File |  Delete Item |  Spelling...

Employee ID	JR010608AD03
Family Name	Jackson
First Name	Rachel
Date Of Birth	7/7/1963 
Passport #	121VBJTHT
Social Security #	308-78-1766
Address	59 Casino Drive
City	Springfield
Email	Jackson.Rachel@testcorp.com
Phone	(8199) 560-6794
Mobile	(8255) 859-9584
Joined on	6/1/2008 
Duration of Contract	60
Contract Due Date	6/1/2013 
On Probation Until	
Position	Manager
Department	Administration ▼
Reporting To	Michael Peters
Comments	
User	<u>Rachel Jackson</u>  

The same issue exists for the New Item Form. Not every user should be able to add information to the list, or enter values for all columns.

HR Management: New Item

OK

Cancel

 Attach File |  AEC Spelling...

Employee ID	<input type="text"/>
Family Name	<input type="text"/>
First Name	<input type="text"/>
Date Of Birth	<input type="text"/> 
Passport #	<input type="text"/>
Social Security #	<input type="text"/>
Address	<input type="text"/>
City	<input type="text"/>
Email	<input type="text"/>
Phone	<input type="text"/>
Mobile	<input type="text"/>
Joined on	<input type="text"/> 
Duration of Contract	<input type="text"/>
Contract Due Date	<input type="text"/> 
On Probation Until	<input type="text"/> 
Position	<input type="text"/>
Department	Administration 
Reporting To	<input type="text"/>
Comments	<input type="text"/>
User	<input type="text"/>   

In the View Item Form, most often, companies would want to hide certain information from users. With default settings however the View Item Form looks like the one below.

HR Management: JR010608AD03

Close

 New Item |
  Edit Item |
  Delete Item |
  Manage Permissions |
  Workflows |
  Alert Me

Employee ID	JR010608AD03
Family Name	Jackson
First Name	Rachel
Date Of Birth	7/7/1963
Passport #	121VBJTHT
Social Security #	308-78-1766
Address	59 Casino Drive
City	Springfield
Email	Jackson.Rachel@testcorp.com
Phone	(8199) 560-6794
Mobile	(8255) 859-9584
Joined on	6/1/2008
Duration of Contract	60
Contract Due Date	6/1/2013
On Probation Until	
Position	Manager
Department	Administration
Reporting To	Michael Peters
Comments	
User	Rachel Jackson

To change this behavior, navigate to the Column Permission Settings. To do so, enter the List Settings page.

Global Home > HR Department > HR Management

HR Management

New ▾ |
 Actions ▾ |
 Settings ▾

Employee ID	Family Name	 Create Column Add a column to store additional information about each item.	
JR010608AD03	Jackson		 Create View Create a view to select columns, filters, and other display settings.
DA010109PD19	Davis		
TC010808PD14	Turner	 List Settings Manage settings such as permissions, columns, views, and policy.	

There click the Column Permission settings link.

General Settings	Permissions and Management
<ul style="list-style-type: none">Title, description and navigationVersioning settingsAdvanced settingsAudience targeting settingsList Item Ranking Settings (Powered by SharePointBoost)RichText Boost Settings (Powered by SharePointBoost)	<ul style="list-style-type: none">Delete this listSave list as templatePermissions for this listWorkflow settingsInformation management policy settingsColumn Permission settings (Powered by SharePointBoost)View Permission settings (Powered by SharePointBoost)Item Permission Batch settings (Powered by SharePointBoost)Form validation settings (Powered by SharePointBoost)

This will direct you to the Column Permission Main Settings page. Here click Add Form Permission Settings.

Global Home > HR Department > HR Management > Settings > Permission Main Settings

Customize column permission for HR Management

Main Settings Page

Click the OK button to apply any changes you have made to permission settings

Column Permission Enable or disable Column Permission	Enable or Disable Column Permission <input checked="" type="radio"/> Enable <input type="radio"/> Disable								
Permission Settings Set form permission parts.	<table border="1"><thead><tr><th>Permission Settings Name (Click to edit)</th><th>Click to Delete</th><th>Enable/Disable</th><th>State</th></tr></thead><tbody><tr><td>Administration</td><td><input type="button" value="Delete"/></td><td><input type="button" value="Disable"/></td><td><input checked="" type="button" value="Enabled"/></td></tr></tbody></table> <p><input type="button" value="Add Form Permission Settings"/></p>	Permission Settings Name (Click to edit)	Click to Delete	Enable/Disable	State	Administration	<input type="button" value="Delete"/>	<input type="button" value="Disable"/>	<input checked="" type="button" value="Enabled"/>
Permission Settings Name (Click to edit)	Click to Delete	Enable/Disable	State						
Administration	<input type="button" value="Delete"/>	<input type="button" value="Disable"/>	<input checked="" type="button" value="Enabled"/>						
Import or Export Import or export current settings as an xml file.	<input type="button" value="Import"/> <input type="button" value="Export"/>								
License Management Manage license for Column Permission	Click here to manage license for Column/View Permission 2.0.401.1								

Click the OK button to apply any changes you have made to permission settings

Here, firstly specify the name of the permissions part, here it is called "Administration".

Global Home > HR Department > HR Management > Settings > Permission Main Settings > Modify form permission settings

Modify form permission settings

Permission Settings Name Enter a unique name for these permission settings	Enter a name for these Permission Settings: <input type="text" value="Administration"/>
Include People Select people to whom you want to assign permissions	Select people type <input checked="" type="radio"/> Select All Users <input type="radio"/> Select Only the Following Users

In the Include People section the checkbox is set to Select All Users. In this Permission part the users affected are specified by excluding users, thus the selection is actually made in the Exclude People part.

Exclude People
Select people to exclude from these permission settings

Select people to exclude from these permission settings

Select/Unselect Anonymous Users

Exclude Anonymous Users

Enter users/groups

Choose columns containing users or user groups

Display any related columns (i.e. lookup columns)

User

Created By

Modified By

Choose user or group columns from another SharePoint list

Choose user/group columns from a different list:

Select a site: HR Department

Select a list: HR Management

Select a column containing people or groups:

User

Created By

Modified By

Add condition

Enter a condition to determine the people or groups to which the permissions will be assigned:

[(HR Management).Department]== "Administration"

[Insert column...] [Insert operator...] [Insert function...]

Function Help Tip

Test Condition Settings

[Add users from another list](#)

Firstly, the Anonymous Users are excluded from the selection. Furthermore, this settings part should only affect all users except employees in the "Administration" department. To exclude these users, the "Choose user or group from another SharePoint list" section can be used to filter users. To do so you have to specify the site and list to lookup from. In this case, this is actually the same list, so it is the HR Department site, and the HR Management list. After that, a column has to be selected from which the users or groups are pulled from. The "User" column contains all the users in the company; therefore this information has to be filtered. For filtering this information Column Permission provides condition settings. The condition in this case is:

`[(HR Management).Department]== "Administration"`

This condition specifies that only users working in the "Administration" department will be selected.

Looking at the whole user selection, this part specifies that only users should be affected by these settings who are not an anonymous user, and whose value in the Department field is not "Administration".

To complete the settings you have to specify what permissions the users should have for which form.

Permission Settings

Configure form permission settings (customize permissions for the "create new item," "edit item," and "view item" forms). Specify columns that will be hidden in the "create new item" and "view item" forms, and which columns will be set as read-only or hidden in the "edit item" form. (Note: Form permission settings use the column name as the identifier, so if you change the column name, the permissions will be non-effective.)

Form Permission Settings

Select permission settings:

Add Conditions

New Item Form:
Select columns to hide on the new item form (these columns will not be visible)

Edit Item Form:
Select columns to grant edit or read-only access in the edit item form

View Item Form:
Select columns to hide on the display item form (these columns will not be visible)

Add permission settings

These permissions reflect the permissions for all users except the "Administration" department employees.

For the New Item Form, these users should not be able to add any information. Therefore all the columns are set to be hidden.

For the Edit Item Form, you can choose to set columns either as read-only, or as hidden. Information in columns like First Name, Family Name, Email, Department, Reporting to, and Phone should be visible, but not changeable for these users.

The permission settings for the View Item Form should reflect the settings in the read-only section for the Edit Item Form. This means that all other columns will be set invisible for this form.

After all settings have been made, confirm by clicking OK. Please note that you also have to click OK in the Column Permission main settings page to confirm any changes made.

Looking in as a user who is not working in the "Administration" department will change the forms displayed.

The New Item Form now does not display any column to edit, it is completely empty.

Global Home > HR Department > HR Management > New Item

HR Management: New Item

OK Cancel

ABC Spelling...

OK Cancel

In the Edit Item Form only the columns set as read-only are displayed, all others are not shown anymore. The columns displayed cannot be edited at all, they behave like in the View Item Form.

Global Home > HR Department > HR Management > JR010608AD03 > Edit Item

HR Management: JR010608AD03

OK Cancel

X Delete Item | ABC Spelling...

Family Name	Jackson
First Name	Rachel
Email	Jackson.Rachel@testcorp.com
Phone	(8199) 560-6794
Mobile	(8255) 859-9584
Joined on	6/1/2008
Position	Manager
Department	Administration
Reporting To	Michael Peters
User	Rachel Jackson

The View Item Form is also only displaying the columns not set as hidden.

Global Home > HR Department > HR Management > JR010608AD03

HR Management: JR010608AD03

[Close](#)

[New Item](#) | [Edit Item](#) | [Delete Item](#) | [Workflows](#) | [Alert Me](#)

Employee ID	JR010608AD03
Family Name	Jackson
First Name	Rachel
Email	Jackson.Rachel@testcorp.com
Phone	(8199) 560-6794
Joined on	6/1/2008
Position	Manager
Department	Administration
Reporting To	Michael Peters
User	Rachel Jackson

As Column Permission is linked with SharePointBoost's View Permission, views containing columns that are hidden from users will be not accessible.

Global Home > HR Department > HR Management

HR Management

[New](#) | [Actions](#) | [Settings](#)

Family Name	First Name	Email	Department	Position	Reporting To	Joined on	Phone	User	Employee ID	Address
Jackson	Rachel	Jackson.Rachel@testcorp.com	Administration	Manager	Michael Peters	6/1/2008	(8199) 560-6794	Rachel Jackson	JR010608AD03	59 Casino Drive
Davis	Ashley	Davis.Ashley@testcorp.com	ProductionDevelopment	Quality Assurance Analyst	James White	1/1/2009	(8155) 593-8646	Ashley Davis	DA010109PD19	4 Kennedy Drive
Turner	Clare	Turner.Clare@testcorp.com	ProductionDevelopment	Developer	Daniel Lopez	8/1/2008	(8155) 834-8501	Clare Turner	TC010808PD14	74 Main Street
Brown	Catherine	Brown.Catherine@testcorp.com	Marketing	Manager	Michael Peters	6/15/2008	(8122) 517-3257	Catherine Brown	BC100707R905	69 Times Square
Lee	Kevin	Lee.Kevin@testcorp.com	ProductionDevelopment	Developer	Daniel Lopez	1/1/2009	(8122) 206-9647	Kevin Lee	LR010109PD16	60 Casino Drive
Anderson	Peter	Anderson.Peter@testcorp.com	Marketing	Assistant	Catherine Brown	7/1/2008	(8133) 124-9850	Peter Anderson	AP010708R906	60 Garden Road
Johnson	Mary	Johnson.Mary@testcorp.com	ProductionDevelopment	Quality Assurance Analyst	James White	7/1/2008	(8155) 420-9327	Mary Johnson	JM010708PD18	9 Park Avenue
Peters	Michael	Peters.Michael@testcorp.com	General Manager	Owner		6/1/2008	(8133) 279-0717	Michael Peters	PM010608PD01	19 Greenview Terrace
White	James	White.James@testcorp.com	ProductionDevelopment	Manager	Michael Peters	6/1/2008	(8155) 271-3356	James White	WJ010608PD11	14 Park Boulevard
Smith	John	Smith.John@testcorp.com	Administration	Assistant	Rachel Jackson	7/1/2008	(8122) 197-4471	John Smith	SJ010708AD04	65 Main Street
Garcia	Isabella	Garcia.Isabella@testcorp.com	Marketing	Assistant	Catherine Brown	8/1/2008	(8155) 559-9317	Isabella Garcia	GI010608R408	35 Man Street
Levis	Susan	Levis.Susan@testcorp.com	ProductionDevelopment	Developer	Daniel Lopez	6/1/2009	(8122) 408-5308	Susan Levis	LS010609PD17	70 Lake Road
Lopez	Daniel	Lopez.Daniel@testcorp.com	ProductionDevelopment	Project Manager	James White	7/1/2008	(8111) 559-8667	Daniel Lopez	LD010708PD12	12 Springfield Boulevard
Phillips	Angela	Phillips.Angela@testcorp.com	ProductionDevelopment	Developer	Daniel Lopez	7/1/2008	(8111) 102-1032	Angela Phillips	PA010708PD13	59 Museum Road
Jackson	Mary	Jackson.Mary@testcorp.com	Marketing	Sales Associate	Catherine Brown	1/1/2009	(8111) 242-4900	Mary Jackson	JM010109R409	72 Station Square
Smith	Jennifer	Smith.Jennifer@testcorp.com	Marketing	Sales Associate	Catherine Brown	6/1/2009	(8155) 250-1016	Jennifer Smith	SJ010109R410	59 University Drive
Madson	Taylor	Madson.Taylor@testcorp.com	Administration	Assistant	Rachel Jackson	8/1/2008	(8144) 211-9067	Madson Taylor	TM010808R407	18 Park Boulevard
Rodriguez	Anthony	Rodriguez.Anthony@testcorp.com	ProductionDevelopment	Developer	Daniel Lopez	8/1/2008	(8122) 831-1370	Anthony Rodriguez	RA010808PD15	17 Park Avenue

So in this case while Administration staff can see the Public view with the Address column included, this will throw an error message.

[Go back to site](#)

According to the current view permission settings, no views for this list are available. What would you like to do?

[Go back to site](#)

SharePoint-list-items-view.jpg

SharePoint list items view that cannot be seen

However, the view is accessible if the column is removed from this view.

Family Name	First Name	Email	Department	Position	Reporting To	Joined on	Phone	User	Employee ID
Jackson	Rachel	Jackson.Rachel@testcorp.com	Administration	Manager	Michael Peters	6/1/2008	(8199) 560-6794	Rachel Jackson	JR010608AD03
Davis	Ashley	Davis.Ashley@testcorp.com	Production&Development	Quality Assurance Analyst	James White	1/1/2009	(8155) 593-8646	Ashley Davis	DA010109PD19
Turner	Claire	Turner.Claire@testcorp.com	Production&Development	Developer	Daniel Lopez	8/1/2008	(8155) 834-8501	Claire Turner	TC010808PD14
Brown	Catherine	Brown.Catherine@testcorp.com	Marketing	Manager	Michael Peters	6/15/2008	(8122) 517-3257	Catherine Brown	BC150707MK05
Lee	Kevin	Lee.Kevin@testcorp.com	Production&Development	Developer	Daniel Lopez	1/1/2009	(8122) 206-9647	Kevin Lee	LK010109PD16
Anderson	Peter	Anderson.Peter@testcorp.com	Marketing	Assistant	Catherine Brown	7/1/2008	(8133) 124-9850	Peter Anderson	AP010708MK06
Johnson	Mary	Johnson.Mary@testcorp.com	Production&Development	Quality Assurance Analyst	James White	7/1/2008	(8155) 420-9327	Mary Johnson	JM010708PD18
Peters	Michael	Peters.Michael@testcorp.com	General Manager	Owner		6/1/2008	(8133) 279-0717	Michael Peters	PM010608GM01
White	James	White.James@testcorp.com	Production&Development	Manager	Michael Peters	6/1/2008	(8155) 271-3396	James White	WJ010608PD11
Smith	John	Smith.John@testcorp.com	Administration	Assistant	Rachel Jackson	7/1/2008	(8122) 197-6471	John Smith	SJ010708AD04
Garcia	Isabella	Garcia.Isabella@testcorp.com	Marketing	Assistant	Catherine Brown	8/1/2008	(8155) 599-9317	Isabella Garcia	IG010808MK08
Lewis	Susan	Lewis.Susan@testcorp.com	Production&Development	Developer	Daniel Lopez	6/1/2009	(8122) 408-5308	Susan Lewis	LS010609PD17
Lopez	Daniel	Lopez.Daniel@testcorp.com	Production&Development	Project Manager	James White	7/1/2008	(8111) 599-8667	Daniel Lopez	LD010708PD12
Phillips	Angela	Phillips.Angela@testcorp.com	Production&Development	Developer	Daniel Lopez	7/1/2008	(8111) 102-1032	Angela Phillips	PA010708PD13
Jackson	Mary	Jackson.Mary@testcorp.com	Marketing	Sales Associate	Catherine Brown	1/1/2009	(8111) 242-4900	Mary Jackson	JM010109MK09
Smith	Jennifer	Smith.Jennifer@testcorp.com	Marketing	Sales Associate	Catherine Brown	6/1/2009	(8155) 250-1016	Jennifer Smith	SJ010109MK10
Taylor	Madison	Taylor.Madison@testcorp.com	Administration	Assistant	Rachel Jackson	8/1/2008	(8144) 211-9067	Madison Taylor	TM010808K07
Rodriguez	Anthony	Rodriguez.Anthony@testcorp.com	Production&Development	Developer	Daniel Lopez	8/1/2008	(8122) 831-1370	Anthony Rodriguez	AR010808PD15

SharePoint View Permission

Please note that Column View Permission has to be activated before it can be used. For further reference, please see our [Product Installation Guide](#).

Further information is also available in our [FAQ](#).

Feature Introduction

View Permission

View Permission

Enable or disable View Permission

Enable or Disable View Permission

Enable

Disable

This function lets the administrator globally enable or disable or View Permission settings configured with View Permission in this list.

Default View Permission Level

Default View Permission Level

Specify whether views in this list are visible or hidden by default. (Note: If you select "hidden" as your default, then all new views and any previously existing views will be hidden by default. This results in all users and any subsequently created new user accounts not having access to any views in this list unless you specifically grant them permission to access the view(s). If you choose "visible" as your default, all views will be fully visible to all users, including any new user accounts created, unless you specifically configure a permission part to deny them access.)

Select the default view permission level:

Hidden

Visible

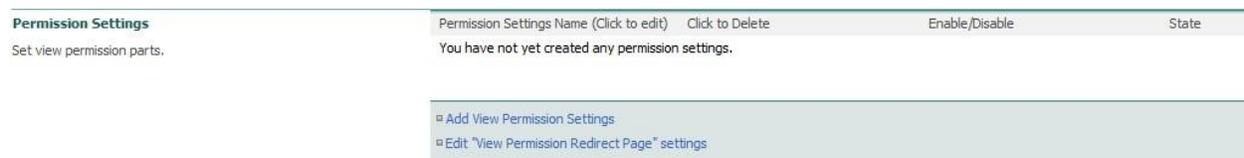
This function defines the default behavior for View Permissions. If the default level is set as “Hidden” then new users will not be able to access any views affected by View Permission settings, unless the administrator specifically grants them access to these view. Setting the default to be “Visible” will thus allow all new users access to all views, unless they specifically denies them access by creating separate View Permission settings.



These settings also have another effect on the View Permission settings. Depending on the value set here, the default value in the Access Type menu in specific View Permission Settings will change. If the default value is “Hidden” then the default in the Access Type menu will also be “Hidden (this view is not visible to users)” However, if the default value is set to be “Visible” then the default in the Access Type menu will change to “Full Access”.

These are important settings if you will lists with a large number of views. Selecting a good default value will set the Access Type for all views, so that the administrator does not have to change these settings. Also, for each new view this value will be set by default, so the administrator can save a lot of time with choosing the appropriate default value.

Permission Settings



The Permission Settings section gives the administrator an overview over all View Permission settings already set up. Each settings part can be deleted, or enabled disabled. The status field display whether a settings part is enabled or disabled. To edit a View Permission settings part click the name of the settings part which will open the settings page for the View Permission settings part.

To add View Permission settings, click the “Add View Permissions Settings” link.

The “Edit ‘View Permission Redirect Page’ settings” directs the administrator to a site to configure notifications for users if they do not have sufficient permissions to access a view.

Edit "View Permission Redirect Page" settings

Global Home > HR Department > Salary Information > Settings > Permission Main Settings > Edit Redirect Page Settings

Edit Redirect Page Settings

Change the text displayed on the redirect page

Redirect Page Settings	Redirect page settings:
<p>Redirect Page Settings</p> <p>Configure redirect page settings. If you enable the redirect page settings for this list, any user that attempts to open a view to which he does not have the necessary permissions will automatically be redirected to a page containing the text specified on the right. (If the redirect page is not enabled, the user will simply see the default "Access Denied" message or be sent to the next available view.)</p>	<p><input type="checkbox"/> Use redirect page</p> <p>View unavailable message: <input type="text" value="According to the current view permission settings, this view is not available. What would you like to do?"/></p> <p>All views unavailable message: <input type="text" value="According to the current view permission settings, no views for this list are available. What would you like to do?"/></p> <p>"Go to view" button text: <input type="text" value="Go to next available view"/></p> <p>"Return to homepage" button text: <input type="text" value="Go back to site"/></p>

These settings have been newly introduced to Column View Permission. They give the administrator the option to configure notifications if views are unavailable to users. Check the “Use redirect page” to use this feature. If activated, any users without sufficient permissions will be directed to a page presenting him with the following options.

There are four messages that can be configured. However, for each message a default message is preset. So activating this feature does not require to enter any messages, if the default messages meet the requirements of the administrator.

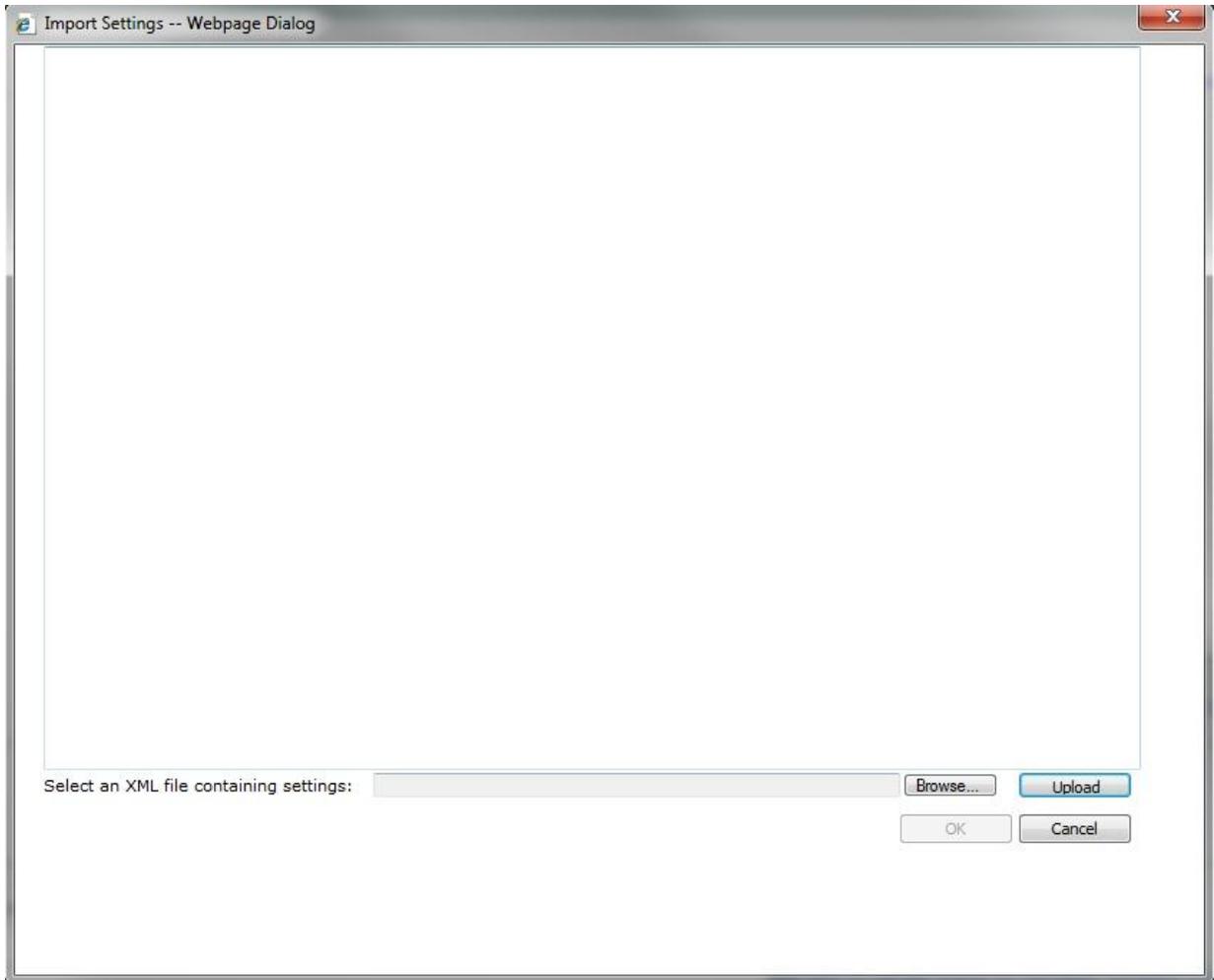
1. The “View unavailable message”: This message will be displayed if the user does not have sufficient permissions to access the view selected.
2. The “All views unavailable message”: This message will be displayed if the user does not have sufficient permissions to access any view for this list.
3. The “Go to view’ button text”: This message will be displayed on the face of the ‘Go to view’ button, to direct the user to the next available view.
4. The “Return to homepage’ button text”: This message will be displayed on the face of the ‘Return to homepage’ button to direct the user from this list.

Import/Export Permission Parts

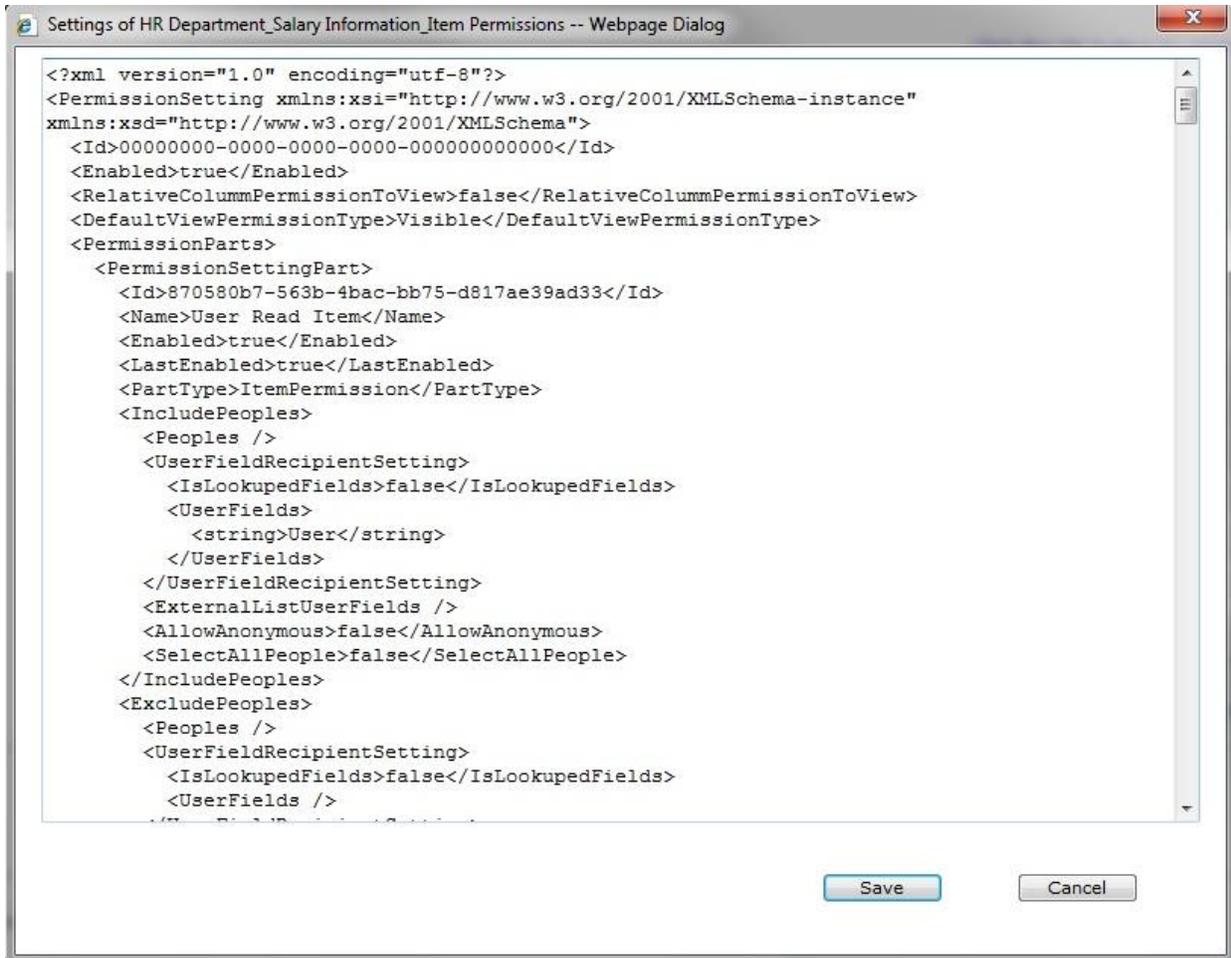
Import or Export

Import or export current settings as an xml file.

The new version of Column View Permission allows for importing and exporting permission parts. This function is based on XML files. Thus, creating similar permissions for different sites will be easier and less time consuming.



To import settings click the Import button. A popup window will open. There the administrator can either paste the XML file contents into the designated area, or browse for a file and upload it. After uploading the file the contents will be displayed in the area above the upload area. To confirm importing the XML file click the OK button. To abort importing the specified permission settings, click the Cancel button.



To export permission settings click the Export button. A popup window will open and display the XML file contents in the edit area. The administrator can then save the settings to any location and thus make it reusable in other lists. To abort exporting the settings, click the Cancel button.

Permission Settings Name

<p>Permission Settings Name Enter a unique name for these permission settings</p>	<p>Enter a name for these Permission Settings: <input type="text"/></p>
--	---

Name each View Permission settings part. The settings part will be displayed with this name in the Permission Settings table in the main settings page for View Permission.

User/Group Selection Process

The User/Group selection process has been modified and improved compared to the previous version. One distinctive difference is that administrators are now able to specify in far more detail which users to include and which to exclude from the selection process. It also makes understanding the selection easier as both parts share the same interface.

The first selection lets the administrator decide if he wants to include all users, or if he wants to select a small group of users based on criteria that he specifies below.



Include People
Select people to whom you want to assign permissions

Select people type

- Select All Users
- Select Only the Following Users

Column View Permission now allows for specific selection of users and groups by filtering them by:

- e) Including/excluding anonymous users
 - f) Input of user or group names
 - g) Looking up users from other lists and filter them based on conditions
- e) Anonymous Users



Select/Unselect Anonymous Users

Include Anonymous Users

This allows the administrator to include anonymous users in the permission settings.

An anonymous user is used for public access to your Web Site.

Anonymous access allows anyone to visit the public areas of your Web sites while preventing unauthorized users from gaining access to your Web server's critical administrative features and private information.

- f) Input of user and group names



Enter users/groups

[Empty text input field]

[Search icon] [Checkmark icon]

As in previous versions, Column View Permission provides a box to enter any user or group name. It also allows entering multiple users or groups, and as with the default user selection, the administrator can look up names or check the names entered into the box.

As in previous versions, Column View Permission provides checkboxes with all User/group columns available. Checking these checkboxes will result in selecting the users which are contained within the selected column. The administrator can also select related columns, if the checkbox to display them is checked. This means that all user/group columns in the list that is looked up from will be available for selection.

g) Looking up users from other lists and filter them based on conditions

Choose user or group columns from another SharePoint list

Choose user/group columns from a different list:

Select a site: Global Home

Select a list: ActiveDirectoryConfig

Select a column containing people or groups:

Created By

Modified By

Add condition

Enter a condition to determine the people or groups to which the permissions will be assigned:

[Insert column...] [Insert operator...] [Insert function...]

Function Help Tip

Test Condition Settings

[Add users from another list](#)

The process to select users from another list works in 3 steps:

4. Specify the list to look up from. To do so, the administrator has to firstly select the site on which the list is located. Note that only sites in the same site collection are available. All lists located on this site will be available for selection in another dropdown list.
5. Specify the User/Group columns that will be used to specify the users. These are to be selected through checkboxes, similar to the User/Group column selection in the original list. However, no related columns are available to select in this selection.

6. A final step is the ability to filter the users selected based on conditions.

Specify Selection Criteria Based on Conditions

We have introduced conditions to specify user and items even more precise, and thus providing an even more granular approach. In View Permission conditions are used for filtering users/groups from other sites.

The process to select users from another list works in 3 steps:

1. Specify the list to look up from. To do so, the administrator has to firstly select the site on which the list is located. Then all lists located on this site will be available for selection in a dropdown list.
2. Specify the User/Group columns that will be used to specify the users. These are to be selected through checkboxes, similar to the User/Group column selection in the original list.
3. Filter the results by specifying conditions. The conditions allow building relationships between the User/Group columns and any other column existing in the list. This will effectively result in only selecting users who meet the conditions specified.

View Permission Settings

In the View Permission Settings the administrator can specify the permission level that the selected users will have for each of the views in a list.

Permission Settings
Configure view permission settings. Specify whether the view is hidden, read-only, or fully accessible.
(Note: View permission settings use the view name as the identifier, so if you change the view name, the permissions will be noneffective.)

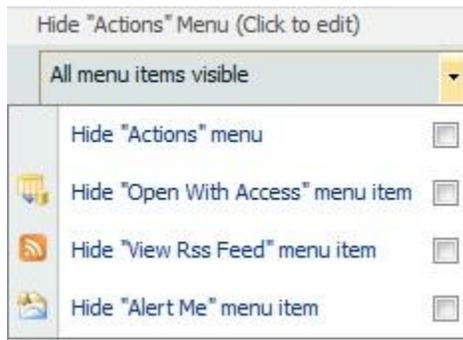
View Permission Settings			
View Name	Access Type	Hide "Actions" Menu (Click to edit)	Disable Datasheet View
Salary Info Confidential	Full Access	All menu items visible	<input type="checkbox"/>
My submissions	Full Access	All menu items visible	<input type="checkbox"/>
Approve/reject Items	Full Access	All menu items visible	<input type="checkbox"/>

The Access Type defines whether the view should be fully accessible, read-only, or hidden for the selected users. The default for these settings can be changed in the Default View Permission Level settings (see above for further information).

Access Type

Full Access	▼
Read-only	
Hidden (this view is not visible to users)	
Full Access	

The 'Actions' menu configures which options in the 'Actions' menu should be visible to the user. Selecting the first option ("Hide 'Actions' menu") will make the whole Actions menu completely invisible in the view, and thus disable all the options available in it. The administrator can also specify single menu items to be hidden from users.



The Datasheet View can be disabled by checking the checkbox in the 'Disable Datasheet View' column for each view. This will not only make the Datasheet View 'Actions' menu item invisible, but will also disable the URL to access the Datasheet View.

Example

In companies there is information that should only be accessible to certain people. So only staff in the Administration department has to be able to read and modify private information of employees. Other employees should not be able to access this kind of information. So information like address, social security number, etc should be hidden from any employee, except employees working for Administration.

Less sensitive information on the other hand like the department employees are working in, whom they are reporting to, etc is information that should be shared, however, it should only be read-only.

A way to achieve this goal is to define views that include the necessary information for its target audience, and then restrict the access level with SharePointBoost View Permission.

Firstly, create a view that should be accessible by all employees. This view is called "Public".

Global Home > HR Department > HR Management

HR Management

New Actions Settings View: **Public**

Employee ID	Family Name	First Name	Email	Phone	Department	Position	Reporting To	User
PM010608GM01	Peters	Michael	Peters.Michael@testcorp.com	(8133) 279-0717	General Manager	Owner		Michael Peters
JR010608AD03	Jackson	Rachel	Jackson.Rachel@testcorp.com	(8199) 560-6794	Administration	Manager	General Manager	Rachel Jackson
SJ010708AD04	Smith	John	Smith.John@testcorp.com	(8122) 197-6471	Administration	Assistant	Manager Administration	John Smith
BC150707MK05	Brown	Catherine	Brown.Catherine@testcorp.com	(8122) 517-3257	Marketing	Manager	General Manager	Catherine Brown
AP010708MK06	Anderson	Peter	Anderson.Peter@testcorp.com	(8133) 124-9850	Marketing	Assistant	Manager Marketing	Peter Anderson
TM010808MK07	Taylor	Madson	Taylor.Madson@testcorp.com	(8144) 211-9067	Administration	Assistant	Manager Marketing	Madson Taylor
GI010808MK08	Garcia	Isabela	Garcia.Isabela@testcorp.com	(8155) 559-9317	Marketing	Assistant	Manager Marketing	Isabela Garcia
JM010109MK09	Jackson	Mary	Jackson.Mary@testcorp.com	(8111) 242-4900	Marketing	Sales Associate	Manager Marketing	Mary Jackson
SJ010109MK10	Smith	Jennifer	Smith.Jennifer@testcorp.com	(8155) 250-1016	Marketing	Sales Assistant	Manager Marketing	Jennifer Smith
WJ010608PD11	White	James	White.James@testcorp.com	(8155) 271-3396	Production&Development	Manager	General Manager	James White
LP010708PD12	Lopez	Daniel	Lopez.Daniel@testcorp.com	(8111) 559-8667	Production&Development	Project Manager	Manager Production&Development	Daniel Lopez
PA010708PD13	Phillips	Angela	Phillips.Angela@testcorp.com	(8111) 102-1032	Production&Development	Developer	Project Manager Production&Development	Angela Phillips
TC010808PD14	Turner	Claire	Turner.Claire@testcorp.com	(8155) 834-8501	Production&Development	Developer	Project Manager Production&Development	Claire Turner
RA010808PD15	Rodriguez	Anthony	Rodriguez.Anthony@testcorp.com	(8122) 831-1370	Production&Development	Developer	Project Manager Production&Development	Anthony Rodriguez
LK010109PD16	Lee	Kevin	Lee.Kevin@testcorp.com	(8122) 206-9647	Production&Development	Developer	Project Manager Production&Development	Kevin Lee
LS010609PD17	Lewis	Susan	Lewis.Susan@testcorp.com	(8122) 408-5308	Production&Development	Developer	Project Manager Production&Development	Susan Lewis
JM010708PD18	Johnson	Mary	Johnson.Mary@testcorp.com	(8155) 420-9327	Production&Development	Product Support Assistant	Manager Production&Development	Mary Johnson
DA010109PD19	Davis	Ashley	Davis.Ashley@testcorp.com	(8155) 593-8646	Production&Development	Product Support Assistant	Manager Production&Development	Ashley Davis

Also, create another view for administrative staff only; this one is the "Administrative" view.

Global Home > HR Department > HR Management

HR Management

Employee ID	Family Name	First Name	Date of Birth	Social Security #	Passport #	Address	City	Email	Phone	Mobile	Joined on	Duration of Contract	On Probation Until	Contract Due Date	Department	Position	Reporting To	User	Comments	Documents
JR010608AD03	Jackson	Rachel	7/7/1963	308-78-1766	1218VTH7	59 Casino Drive	Springfield	Jackson.Rachel@testcorp.com	(8199) 560-6794	(8255) 859-9884	6/1/2008	60		6/1/2013	Administration	Manager	General Manager	Rachel Jackson		
S3010708AD04	Smith	John	12/11/1964	488-04-3293	1213M4ALP	65 Main Street	Springfield	Smith.John@testcorp.com	(8122) 517-6471	(8222) 730-4960	7/1/2008	36	10/1/2008	7/1/2011	Administration	Assistant	Manager Administration	John Smith		
BC150707M005	Brown	Catherine	1/20/1965	074-50-0789	12120GICG	69 Times Square	Springfield	Brown.Catherine@testcorp.com	(8122) 517-3257	(8246) 216-4025	6/15/2008	60		6/15/2013	Marketing	Manager	General Manager	Catherine Brown		
AP010807M006	Anderson	Peter	5/11/1967	680-86-8856	1210LOVEE	60 Garden Road	Springfield	Anderson.Peter@testcorp.com	(8133) 124-9830	(8255) 302-8381	7/1/2008	36	10/1/2008	7/1/2011	Marketing	Assistant	Manager Marketing	Peter Anderson		
TM010808M007	Taylor	Madson	8/5/1967	305-66-0545	1218R4BN	18 Park Boulevard	Springfield	Taylor.Madson@testcorp.com	(8144) 315-9067	(8299) 301-9966	8/1/2008	36	11/1/2008	8/1/2011	Administration	Assistant	Manager Marketing	Madson Taylor		
G010808M008	Garcia	Isabella	5/18/1968	764-46-4984	121ANUCY4	35 Main Street	Springfield	Garcia.Isabella@testcorp.com	(8155) 536-9317	(8222) 761-7310	8/1/2008	36	11/1/2008	8/1/2011	Marketing	Assistant	Manager Marketing	Isabella Garcia		
JM010909M009	Jackson	Mary	10/5/1968	529-66-8285	121437WRW	72 Station Square	Springfield	Jackson.Mary@testcorp.com	(8111) 324-4900	(8233) 376-3055	1/1/2009	36	4/1/2009	1/1/2012	Marketing	Sales Associate	Manager Marketing	Mary Jackson		
PM010608M010	Peters	Michael	9/21/1960	265-63-0983	12109F3QZ	19 Greenview Terrace	Springfield	Peters.Michael@testcorp.com	(8133) 276-0712	(8233) 390-3186	6/1/2008				General Manager	Owner		Michael Peters		
S3010709M10	Smith	Jennifer	12/8/1973	393-70-6868	121HQQ135	59 University Drive	Springfield	Smith.Jennifer@testcorp.com	(8155) 326-1036	(8246) 862-8849	6/1/2009	36	9/1/2009	6/1/2012	Marketing	Sales Assistant	Manager Marketing	Jennifer Smith		
W3010608PD11	White	James	5/26/1974	452-30-8128	121049MBZ	14 Park Boulevard	Springfield	White.James@testcorp.com	(8155) 271-3396	(8253) 462-4951	6/1/2008				Production/Development	Manager	General Manager	James White		
LP010708PD12	Lopez	Daniel	3/30/1977	536-31-4783	1210FY2E1	12 Springfield Boulevard	Springfield	Lopez.Daniel@testcorp.com	(8111) 276-599	(8246) 390-9435	7/1/2008	36	10/1/2008	7/1/2011	Production/Development	Project Manager	Production/Development	Daniel Lopez		
PA010807PD13	Phillips	Angela	11/20/1977	006-42-9357	121KXQ7M	59 Museum Road	Springfield	Phillips.Angela@testcorp.com	(8115) 102-867	(8222) 1075-151	7/1/2008	36	10/1/2008	7/1/2011	Production/Development	Developer	Production/Development	Angela Phillips		
TC010808PD14	Turner	Claire	7/28/1978	618-38-5574	121L554JK	74 Main Street	Springfield	Turner.Claire@testcorp.com	(8155) 834-801	(8233) 483-4237	8/1/2008	36	11/1/2008	8/1/2011	Production/Development	Developer	Production/Development	Claire Turner		
RA010808PD15	Rodriguez	Anthony	1/17/1982	632-01-1179	121FV3J0B	17 Park Avenue	Springfield	Rodriguez.Anthony@testcorp.com	(8123) 139-831	(8233) 491-1378	8/1/2008	36	11/1/2008	8/1/2011	Production/Development	Developer	Production/Development	Anthony Rodriguez		
UG010909PD16	Lee	Kevin	2/23/1983	008-68-1919	121R08FPH	60 Casino Drive	Springfield	Lee.Kevin@testcorp.com	(8123) 432-5647	(8244) 594-0288	1/1/2009	36	4/1/2009	1/1/2012	Production/Development	Developer	Production/Development	Kevin Lee		
LS010609PD17	Lewis	Susan	11/30/1983	530-95-7093	12129QSPD	70 Lake Road	Springfield	Lewis.Susan@testcorp.com	(8123) 438-3308	(8244) 205-8711	6/1/2009	36	9/1/2009	6/1/2012	Production/Development	Developer	Production/Development	Susan Lewis		
JM010708PD18	Johnson	Mary	6/8/1984	431-72-4648	1212A.7LP	9 Park Avenue	Springfield	Johnson.Mary@testcorp.com	(8155) 420-5327	(8244) 198-1958	7/1/2008	36	10/1/2008	7/1/2011	Production/Development	Product Support Assistant	Production/Development	Mary Johnson		
DA010909PD19	Davis	Ashley	10/14/1984	422-60-7849	121JF6FGE	4 Kennedy Drive	Springfield	Davis.Ashley@testcorp.com	(8155) 393-8646	(8244) 395-3228	1/1/2009	36	4/1/2009	1/1/2012	Production/Development	Product Support Assistant	Production/Development	Ashley Davis		

The Public View includes no sensitive information, while the Administrative view displays all fields of interest for the Administration Department. To set permissions for these views, navigate to the View Permission settings page.

Global Home > HR Department > HR Management > Settings

Customize HR Management

List Information

Name: HR Management

Web Address: <http://vmdevbase/HR.Department/Lists/HR Documents/Restricted Info.aspx>

Description:

General Settings

- Title, description and navigation
- Versioning settings
- Advanced settings
- Audience targeting settings
- List Item Ranking Settings (Powered by SharePointBoost)
- RichText Boost Settings (Powered by SharePointBoost)

Permissions and Management

- Delete this list
- Save list as template
- Permissions for this list
- Workflow settings
- Information management policy settings
- Column Permission settings (Powered by SharePointBoost)
- View Permission settings (Powered by SharePointBoost)**
- Item Permission Batch settings (Powered by SharePointBoost)
- Form validation settings (Powered by SharePointBoost)

In the List Settings page click on the View Permission link to be directed to the View Permission general settings page.

Global Home > HR Department > HR Management > Settings > Permission Main Settings

Customize View Permission for HR Management

Main Settings Page

Click the OK button to apply any changes you have made to permission settings

<p>View Permission</p> <p>Enable or disable View Permission</p>	<p>Enable or Disable View Permission</p> <p><input checked="" type="radio"/> Enable</p> <p><input type="radio"/> Disable</p>												
<p>Default View Permission Level</p> <p>Specify whether views in this list are visible or hidden by default. (Note: If you select "Hidden" as your default, then all new views and any previously existing views will be hidden by default. This results in all users and any subsequently created new user accounts not having access to any views in this list unless you specifically grant them permission to access the view(s). If you choose "Visible" as your default, all views will be fully visible to all users, including any new user accounts created, unless you specifically configure a permission part to deny them access.)</p>	<p>Select the default view permission level:</p> <p><input checked="" type="radio"/> Hidden</p> <p><input type="radio"/> Visible</p>												
<p>Permission Settings</p> <p>Set view permission parts.</p>	<table border="1"> <thead> <tr> <th>Permission Settings Name (Click to edit)</th> <th>Click to Delete</th> <th>Enable/Disable</th> <th>State</th> </tr> </thead> <tbody> <tr> <td>Public</td> <td><input type="button" value="Delete"/></td> <td><input type="button" value="Disable"/></td> <td><input checked="" type="button" value="Enabled"/></td> </tr> <tr> <td>Administration</td> <td><input type="button" value="Delete"/></td> <td><input type="button" value="Disable"/></td> <td><input checked="" type="button" value="Enabled"/></td> </tr> </tbody> </table> <p>Add View Permission Settings</p> <p>Edit "View Permission Redirect Page" settings</p>	Permission Settings Name (Click to edit)	Click to Delete	Enable/Disable	State	Public	<input type="button" value="Delete"/>	<input type="button" value="Disable"/>	<input checked="" type="button" value="Enabled"/>	Administration	<input type="button" value="Delete"/>	<input type="button" value="Disable"/>	<input checked="" type="button" value="Enabled"/>
Permission Settings Name (Click to edit)	Click to Delete	Enable/Disable	State										
Public	<input type="button" value="Delete"/>	<input type="button" value="Disable"/>	<input checked="" type="button" value="Enabled"/>										
Administration	<input type="button" value="Delete"/>	<input type="button" value="Disable"/>	<input checked="" type="button" value="Enabled"/>										
<p>Import or Export</p> <p>Import or export current settings as an xml file.</p>	<p><input type="button" value="Import"/> <input type="button" value="Export"/></p>												
<p>License Management</p> <p>Manage license for View Permission</p>	<p>Click here to manage license for Column/View Permission 2.0.401.1</p>												

Click the OK button to apply any changes you have made to permission settings

As this information in this list is confidential, the administrator wants the default set to be 'Hidden' for new users.

Global Home > HR Department > HR Management > Settings > Permission Main Settings > Edit Redirect Page Settings

Edit Redirect Page Settings

Change the text displayed on the redirect page

<p>Redirect Page Settings</p> <p>Configure redirect page settings. If you enable the redirect page settings for this list, any user that attempts to open a view to which he does not have the necessary permissions will automatically be redirected to a page containing the text specified on the right. (If the redirect page is not enabled, the user will simply see the default "Access Denied" message or be sent to the next available view.)</p>	<p>Redirect page settings:</p> <p><input checked="" type="checkbox"/> Use redirect page</p> <p>View unavailable message: <input type="text" value="According to the current view permission settings, this view is not available. What would you like to do?"/></p> <p>All views unavailable message: <input type="text" value="According to the current view permission settings, no views for this list are available. What would you like to do?"/></p> <p>"Go to view" button text: <input type="text" value="Go to next available view"/></p> <p>"Return to homepage" button text: <input type="text" value="Go back to site"/></p>
---	--

Also, the administrator has activated the Redirect Page; so that users are informed of their choices when they navigate to a view they do not have permissions to.

Then navigate back to the View Permission main settings page, and click "Add View Permission Settings". The administrator creates a settings part that allows users access to the "Public" view, while denying access to other views that contain confidential information. This settings part is called 'Public'.

<p>Permission Settings Name</p> <p>Enter a unique name for these permission settings</p>	<p>Enter a name for these Permission Settings:</p> <p><input type="text" value="Public"/></p>
---	---

Then the administrator has to specify which users will be affected by these view permission settings. As all employees should be able to access this view the administrator just selects the ‘Select all users’ radio button. As external parties should not be able to access this information at all, anonymous users are excluded by checking the Select/Deselect Anonymous Users checkbox. Also, as employees working in the "Administration" department should not be affected, they are excluded as well, using the following condition:

`[(HR Management).Department]== "Administration"`

The screenshot displays the 'Include People' and 'Exclude People' sections of the SharePoint permission settings. The 'Exclude People' section is checked, and a modal window is open for configuring a condition. The modal window is titled 'Choose user/group columns from a different list:' and contains the following elements:

- Select a site:** HR Department
- Select a list:** HR Management
- Select a column containing people or groups:**
 - User
 - Created By
 - Modified By
- Add condition:**
 - Enter a condition to determine the people or groups to which the permissions will be assigned:
 - `[(HR Management).Department]== "Administration"`
- Condition type:** is equal to (==)
- Help text:** For predefined value types, the equality operator (==) returns true if the values of its operands are equal, false otherwise. For reference types other than string, == returns true if its two operands refer to the same object. For the string type, == compares the values of the strings.
- Buttons:** Test Condition Settings, Test Successful!
- Footer:** Add users from another list

Now the administrator has to select what views are available to the employees, and what permissions they have for these views.

Permission Settings
 Configure view permission settings. Specify whether the view is hidden, read-only, or fully accessible.
 (Note: View permission settings use the view name as the identifier, so if you change the view name, the permissions will be noneffective.)

View Permission Settings			
View Permission Settings:			
View Name	Access Type	Hide "Actions" Menu (Click to edit)	Disable Datasheet View
Administration	Hidden (this view is not visible to users)	All menu items visible	<input type="checkbox"/>
Public	Read-only	Hide "Actions" menu	<input checked="" type="checkbox"/>

For the 'Public' view they should be able to see it, however they should not be able to make any changes, thus selecting read-only access is the right choice. To ensure that they are not able to access the information by exporting the list information, check the administrator can hide the Actions Menu completely. Also, by disabling the Datasheet View, he ensures that the employees cannot access the datasheet view at all, and thus won't be able to access any information in the datasheet view.

All the other views should be hidden from the employees, thus the administrator just selects the 'Hidden' option in the Access Type menu.

Now, the administrator still has to set up the view permissions for the Administration Department. Firstly, again create a new View Permissions settings part. Name it as 'Administration'.

Permission Settings Name
 Enter a unique name for these permission settings

Enter a name for these Permission Settings:
 Administration

Then, select which users to include. To only select employees working in the Administration Department the administrator needs to specify the site and the list from which to look up. Here, this is the same as the existing list. Then specify the 'User' column as the column to pull users from. Following he needs to filter for employees in Administration department only. This he can achieve with this condition:

```
[(HR Management).Department]== "Administration"
```

Include People

Select people to whom you want to assign permissions

Select people type

Select All Users

Select Only the Following Users

Select/Unselect Anonymous Users

Include Anonymous Users

Enter users/groups

Choose user or group columns from another SharePoint list

Choose user/group columns from a different list:

Select a site: HR Department

Select a list: HR Management

Select a column containing people or groups:

User

Created By

Modified By

Add condition

Enter a condition to determine the people or groups to which the permissions will be assigned:

[(HR Management).Department]="Administration"

[Insert column...] [Insert operator...] [Insert function...]

is equal to (==)

For predefined value types, the equality operator (==) returns true if the values of its operands are equal, false otherwise. For reference types other than string, == returns true if its two operands refer to the same object. For the string type, == compares the values of the strings.

Test Condition Settings Test Successful

[Add users from another list](#)

Now, the administrator has to specify what access type the administration employees should have for each view. For all views they should have Full Access. So the administrator can just specify full access for all views. Also, the Actions menu and all its options should be visible, and the Datasheet View available.

Permission Settings

Configure view permission settings. Specify whether the view is hidden, read-only, or fully accessible.

(Note: View permission settings use the view name as the identifier, so if you change the view name, the permissions will be noneffective.)

View Permission Settings

View Permission Settings:

View Name	Access Type	Hide "Actions" Menu (Click to edit)	Disable Datasheet View
Administration	Full Access	All menu items visible	<input type="checkbox"/>
Public	Full Access	All menu items visible	<input type="checkbox"/>

Logging in as Anthony from the Production & Development department, only the 'Public' view is available. Also, the Actions menu is not being displayed.

HR Management

New								View: Public	
Employee ID	Family Name	First Name	Email	Phone	Department	Position	Reporting To	User	Public
PM010608GM01	Peters	Michael	Peters.Michael@testcorp.com	(8133) 279-0717	General Manager	Owner		Michael	Create View
JR010608AD03	Jackson	Rachel	Jackson.Rachel@testcorp.com	(8199) 560-6794	Administration	Manager	General Manager	Rachel	Jackson
SJ010708AD04	Smith	John	Smith.John@testcorp.com	(8122) 197-6471	Administration	Assistant	Manager Administration	John	Smith
BC150707MK05	Brown	Catherine	Brown.Catherine@testcorp.com	(8122) 517-3257	Marketing	Manager	General Manager	Catherine	Brown
AP010708MK06	Anderson	Peter	Anderson.Peter@testcorp.com	(8133) 124-9850	Marketing	Assistant	Manager Marketing	Peter	Anderson
TM010808MK07	Taylor	Madison	Taylor.Madison@testcorp.com	(8144) 211-9067	Administration	Assistant	Manager Marketing	Madison	Taylor
GI010808MK08	Garcia	Isabella	Garcia.Isabella@testcorp.com	(8155) 559-9317	Marketing	Assistant	Manager Marketing	Isabella	Garcia
JM010109MK09	Jackson	Mary	Jackson.Mary@testcorp.com	(8111) 242-4900	Marketing	Sales Associate	Manager Marketing	Mary	Jackson
SJ010109MK10	Smith	Jennifer	Smith.Jennifer@testcorp.com	(8155) 250-1016	Marketing	Sales Assistant	Manager Marketing	Jennifer	Smith
WJ010608PD11	White	James	White.James@testcorp.com	(8155) 271-3396	Production&Development	Manager	General Manager	James	White
LP010708PD12	Lopez	Daniel	Lopez.Daniel@testcorp.com	(8111) 559-8667	Production&Development	Project Manager	Manager Production&Development	Daniel	Lopez
PA010708PD13	Phillips	Angela	Phillips.Angela@testcorp.com	(8111) 102-1032	Production&Development	Developer	Project Manager Production&Development	Angela	Phillips
TC010808PD14	Turner	Claire	Turner.Claire@testcorp.com	(8155) 834-8501	Production&Development	Developer	Project Manager Production&Development	Claire	Turner
RA010808PD15	Rodriguez	Anthony	Rodriguez.Anthony@testcorp.com	(8122) 831-1370	Production&Development	Developer	Project Manager Production&Development	Anthony	Rodriguez
KL010109PD16	Lee	Kevin	Lee.Kevin@testcorp.com	(8122) 206-9647	Production&Development	Developer	Project Manager Production&Development	Kevin	Lee
LS010609PD17	Lewis	Susan	Lewis.Susan@testcorp.com	(8122) 408-5308	Production&Development	Developer	Project Manager Production&Development	Susan	Lewis
JM010708PD18	Johnson	Mary	Johnson.Mary@testcorp.com	(8155) 420-9327	Production&Development	Product Support Assistant	Manager Production&Development	Mary	Johnson
DA010109PD19	Davis	Ashley	Davis.Ashley@testcorp.com	(8155) 593-8646	Production&Development	Product Support Assistant	Manager Production&Development	Ashley	Davis

On the other hand, if John logs in, she can access all views and has permissions to change or add list entries.

HR Management

New Actions								View: Public	
Employee ID	Family Name	First Name	Email	Phone	Department	Position	Reporting To	User	Public
JR010608AD03	Jackson	Rachel	Jackson.Rachel@testcorp.com	(8199) 560-6794	Administration	Manager	Michael Peters	Rachel	Jackson
DA010109PD19	Davis	Ashley	Davis.Ashley@testcorp.com	(8155) 593-8646	Production&Development	Quality Assurance Analyst	James White	Ashley	Davis
TC010808PD14	Turner	Claire	Turner.Claire@testcorp.com	(8155) 834-8501	Production&Development	Developer	Daniel Lopez	Claire	Turner
BC150707MK05	Brown	Catherine	Brown.Catherine@testcorp.com	(8122) 517-3257	Marketing	Manager	Michael Peters	Catherine	Brown
LP010109PD16	Lee	Kevin	Lee.Kevin@testcorp.com	(8122) 206-9647	Production&Development	Developer	Daniel Lopez	Kevin	Lee
AP010708MK06	Anderson	Peter	Anderson.Peter@testcorp.com	(8133) 124-9850	Marketing	Assistant	Catherine Brown	Peter	Anderson
JM010708PD18	Johnson	Mary	Johnson.Mary@testcorp.com	(8155) 420-9327	Production&Development	Quality Assurance Analyst	James White	Mary	Johnson
PM010608GM01	Peters	Michael	Peters.Michael@testcorp.com	(8133) 279-0717	General Manager	Owner		Michael	Peters
WJ010608PD11	White	James	White.James@testcorp.com	(8155) 271-3396	Production&Development	Manager	Michael Peters	James	White
SJ010708AD04	Smith	John	Smith.John@testcorp.com	(8122) 197-6471	Administration	Assistant	Rachel Jackson	John	Smith
GI010808MK08	Garcia	Isabella	Garcia.Isabella@testcorp.com	(8155) 559-9317	Marketing	Assistant	Catherine Brown	Isabella	Garcia
LS010609PD17	Lewis	Susan	Lewis.Susan@testcorp.com	(8122) 408-5308	Production&Development	Developer	Daniel Lopez	Susan	Lewis
LP010708PD12	Lopez	Daniel	Lopez.Daniel@testcorp.com	(8111) 559-8667	Production&Development	Project Manager	James White	Daniel	Lopez
PA010708PD13	Phillips	Angela	Phillips.Angela@testcorp.com	(8111) 102-1032	Production&Development	Developer	Daniel Lopez	Angela	Phillips
JM010109MK09	Jackson	Mary	Jackson.Mary@testcorp.com	(8111) 242-4900	Marketing	Sales Associate	Catherine Brown	Mary	Jackson
SJ010109MK10	Smith	Jennifer	Smith.Jennifer@testcorp.com	(8155) 250-1016	Marketing	Sales Associate	Catherine Brown	Jennifer	Smith
TM010808MK07	Taylor	Madison	Taylor.Madison@testcorp.com	(8144) 211-9067	Administration	Assistant	Rachel Jackson	Madison	Taylor
RA010808PD15	Rodriguez	Anthony	Rodriguez.Anthony@testcorp.com	(8122) 831-1370	Production&Development	Developer	Daniel Lopez	Anthony	Rodriguez